

Innovative. Sustainable. Eco-Friendly.

WALL PANELS

AJN INVESTMENT &
DEVELOPMENT

*Building the
Future Together*



Our Mission

Add Value

Our mission is to add value for clients through project innovation, foresight, integrity and aggressive performance. The AJN team serves with character and purpose that brings honor to the corporation and endeavors to be the preeminent provider of construction services by consistently improving the quality and efficiency of the business process.

Create Employment
up 100 for each side
of AJN Factory

Total jobs
creation would
be up 200

Create other Business
Opportunity which
create jobs up to 200

Create Vision lots of
visitor and training
from other Country

Create Visitor from
other country also for
training and product

Our Mission

AJN is committed to the vision of sustainable development and strives to develop new ways to shelter you and the environment creating long-lasting and eco-friendly communities in your city. Keep construction rising prices down up to 30% less from traditional construction ■



Introduction AJN

AJN Investment & Development is becoming a viable development company through the planning, improvement and manufacturing of energy efficient and green certified buildings. Pre-Fabricated Houses Globally

PASSION

We are passionate about green Environment and success entrepreneurship & this reflects our business

GOAL

AJN WALL PANELS Edmonton our goal is to provide the most value to our customers. That means going above and beyond just providing the best WALL panel installation and design projects for people and businesses in North America and around the world. We offer turnkey solutions.

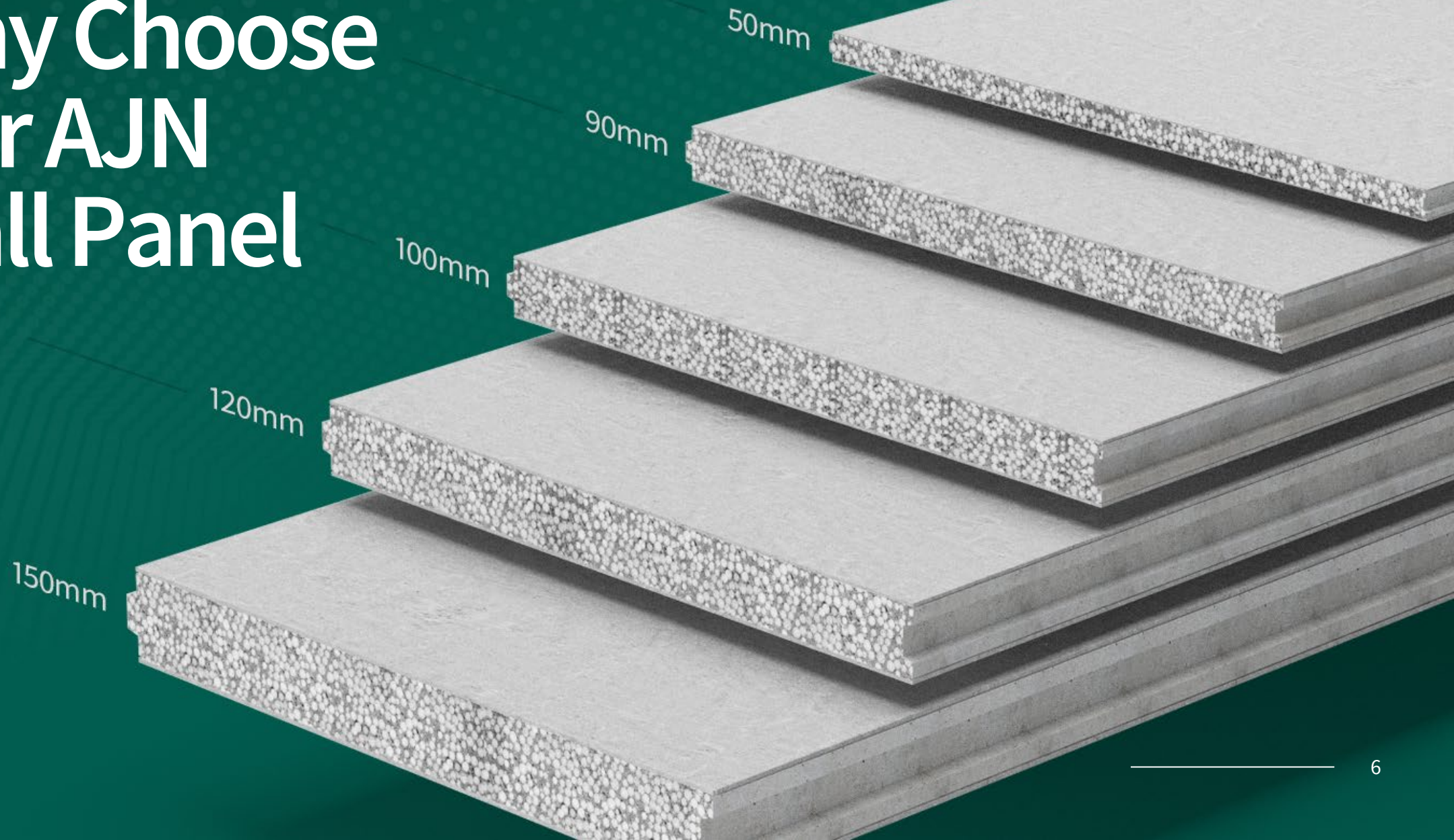
MISSION

Our mission is to help you live a live-in green Environment and economic in-dependence on your own terms: to fill your life with wealth and health through wellness

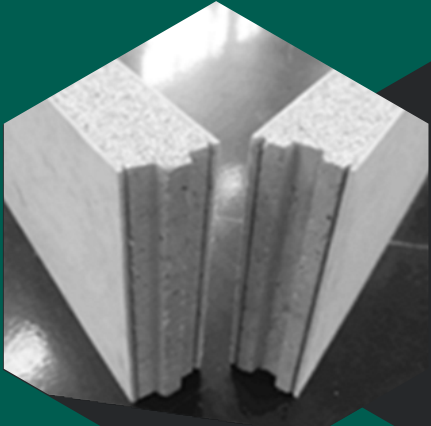
VISION

From our home base in Edmonton, Alberta, our vision is to achieve national distribution across Canada and the U.S. within 24 months

Why Choose Our AJN Wall Panel

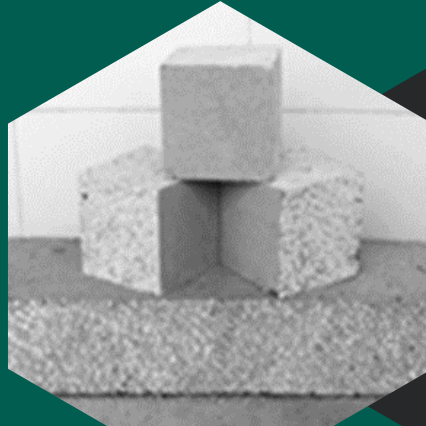


AJN Concrete & Pre-Fabricated Panels



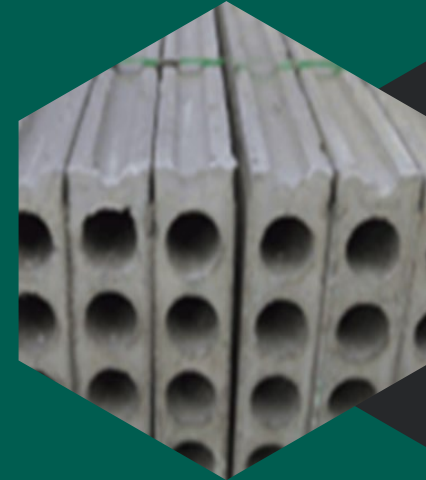
1

Sandwich
Wall Panel



2

Wall Panel
Solid



3

Hollow Core
Wall Panel



AJN GREEN WALL PANEL SYSTEM is highly compatible with most decorative materials including building adhesive, cement plaster, skim coat, etc. No special treatment is required for the installation of tiles, marble, wood laminate, etc. The single-point hanging

capacity or AJN GREEN WALL exceeds 1000N. Nail or screw with plastic plug can be directly installed on wall panel for hanging air conditioner, TV set, cooking hood, etc. AJN GREEN WALL PANEL SYSTEM has overcome the issues faced by other types of lightweight

wall materials (like hollow block, aerated concrete block and gypsum board, etc) regarding nailing, hanging capacity, window & door installation etc. AJN GREEN WALL SYSTEM allows also direct grooving for conduits and pre-installed water pipes.



Strong & Durable



Fire-Proof



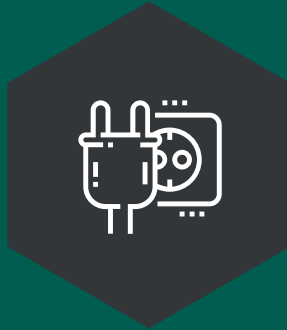
Saves Time



Easy to Use



Eco Friendly



Energy Efficient



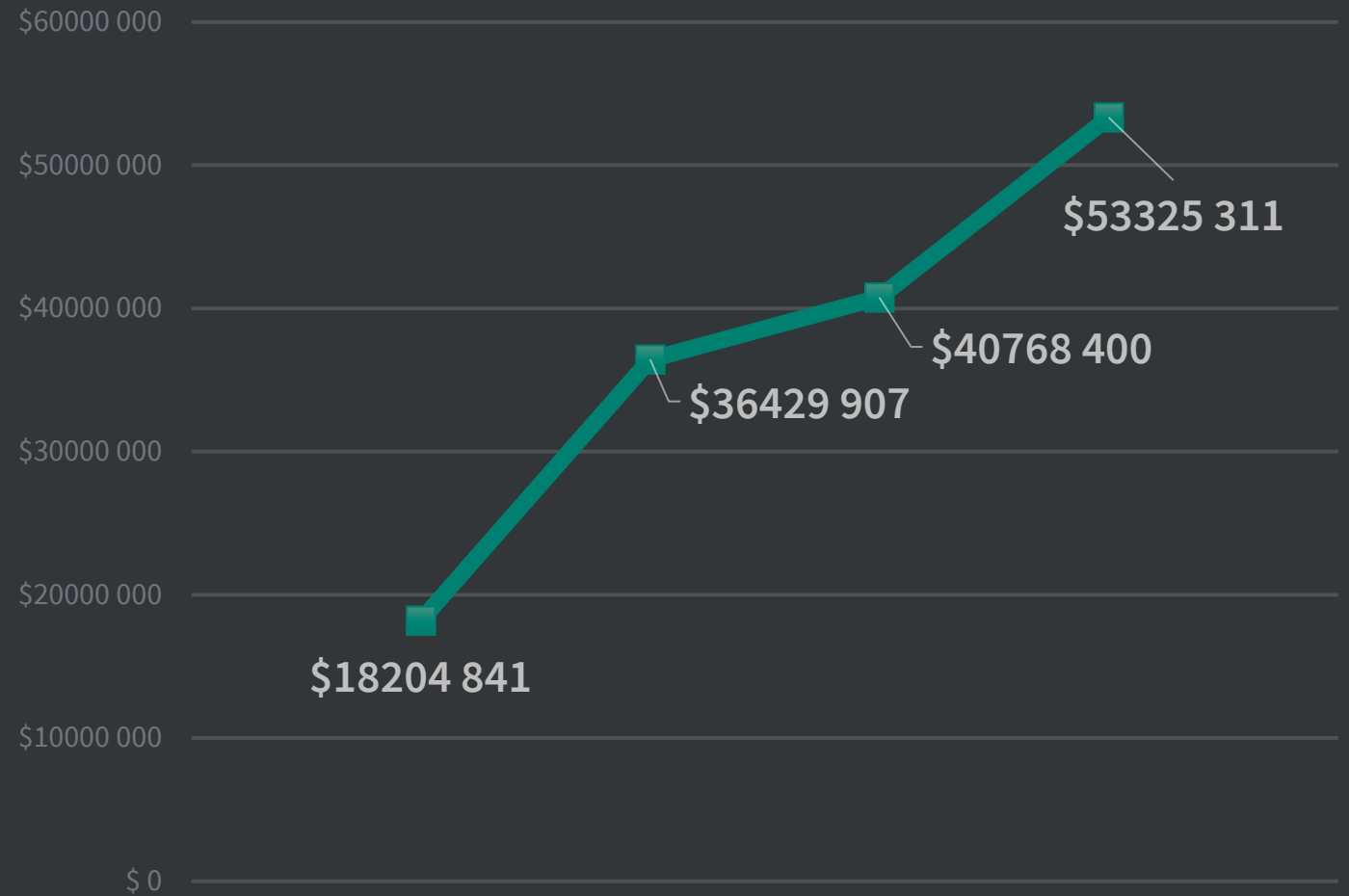
**Easy to
Transport**

The background features a dark, abstract design. A prominent wireframe mountain range is visible, with its peaks and ridges defined by a network of white lines. Scattered throughout the scene are numerous small, light-colored squares, some of which appear to be floating or falling, creating a sense of depth and movement. The overall aesthetic is modern and technological.

Global Market Analysis

Market Size and Savings with AJN System

Projected Income
Statement Factory
One factory





AJN Factory Set Up an Opportunity

Market Size Europe

Global
Market
Value

\$112.8 BN

>

2020

Compound
annual
growth rate

\$145 BN

2021-2027

Global
Market
Value

\$145 BN

2027

\$24 BN

Germany
Market Value
(2027)

CAGR
2021-2017

4%

Flooring
segment

MARKET
SHARE 2020

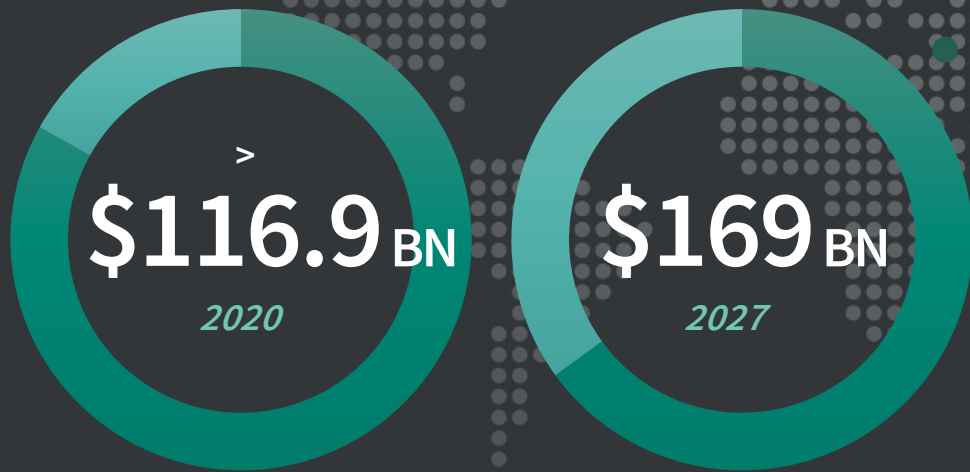
\$20 BN

Doors &
Windws

80%

Lumber
Material

Market size for Golbally



The global precast concrete market will showcase considerable growth from 2021 to 2027 due to rising demand from the new housing sector in Asia Pacific

Transportation products are expected to be valued at over USD 25 billion by 2027 in the global precast concrete market

Projected Income
Statement Factory
One factory

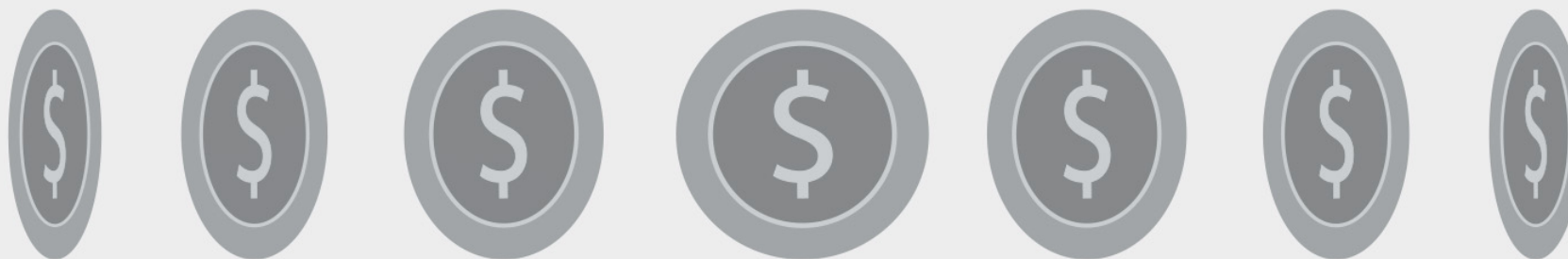
Hit \$165 Billion by 2027

Says Global
Market
Insights Inc.

- SELBYVILLE, Del., Oct. 20, 2021 /PRNewswire/ --
- The precast concrete market is expected to surpass USD 165 billion by 2027, as reported in a research study by Global Market Insights Inc. Increasing spending in the water and wastewater treatment sector will provide impetus to the industry demand
- Precast Concrete Market
- Precast Concrete Market
- Rising demand from the new housing sector in Asia Pacific is likely to further boost the precast concrete business. Moreover, the growing need for water filtration to protect natural water bodies across the globe will significantly contribute to the market revenue. Owing to high strength and durability, precast concrete is readily adopted in commercial wastewater treatment systems in developing countries. The products are widely used in multi-cell tanks, wall panels, chambers, etc. Precast concrete water treatment systems provide longevity and safety measures, which further drive product demand in the coming years. Fluctuating costs of raw materials and transportation issues of finished products may restrict business growth.



Opportunity



Billion Dollar Factory: Opportunity Available

- Easy to Become Owner corporation in your city and Country
- With easy simple Three Steps away option to chose
- Small Investment only USD 10,500,000 – and Five-acre Land for factory set up
- Work with AJN Professional in your country
- AJN Offer up to 50% profit share in business
- Marketing around your country with AJN will provide all support
- Presentation for Investor for First Factory
- USD 10 Million for 50% share with Guarantee break even in first year after production start or buy back option

Proposal
Option to Join

Market Insight

The Transportation products are expected to be valued at over USD 25 billion by 2027 in the global precast concrete market



The global precast concrete market will showcase considerable growth from 2021 to 2027 due to rising demand from the new housing sector in the Asia Pacific

Analysis

- Expertise
- Integrity
- Innovation
- Modernly designed wall panels
- Excellent reputation in the industry

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STRENGTHS

W

WEAKNESSES

- Limited fund for business operation
- Manufacturing plant
- Business start-up and operation

- Growing construction market
- Increasing disposable income
- Increase in the employment rate
- Growing Population
- Growing urbanization
- Eco-Friendly Environmental

O

OPPORTUNITIES

T

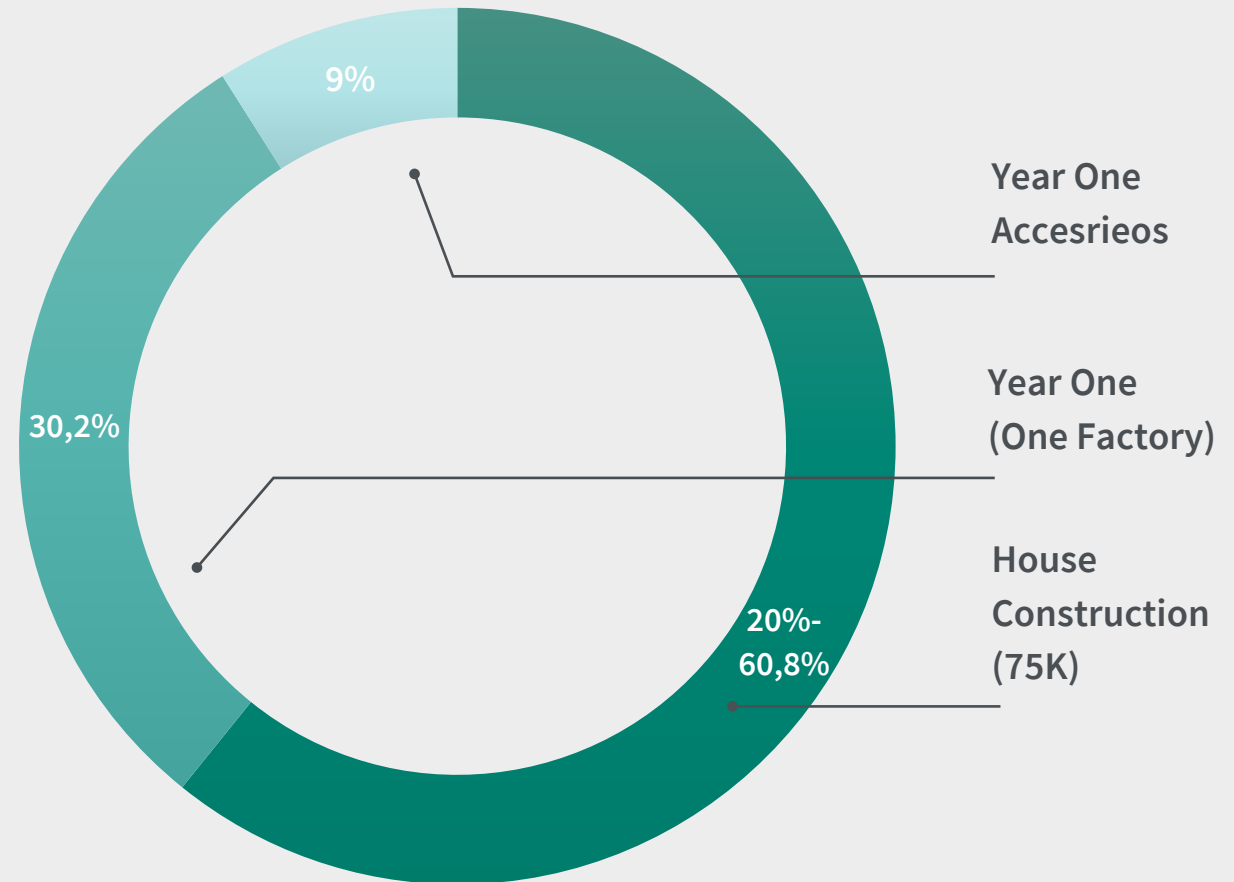
THREATS

- Government policies
- Economic downturn
- New Competitors
- Legal and regulatory issues

Target for Five years only

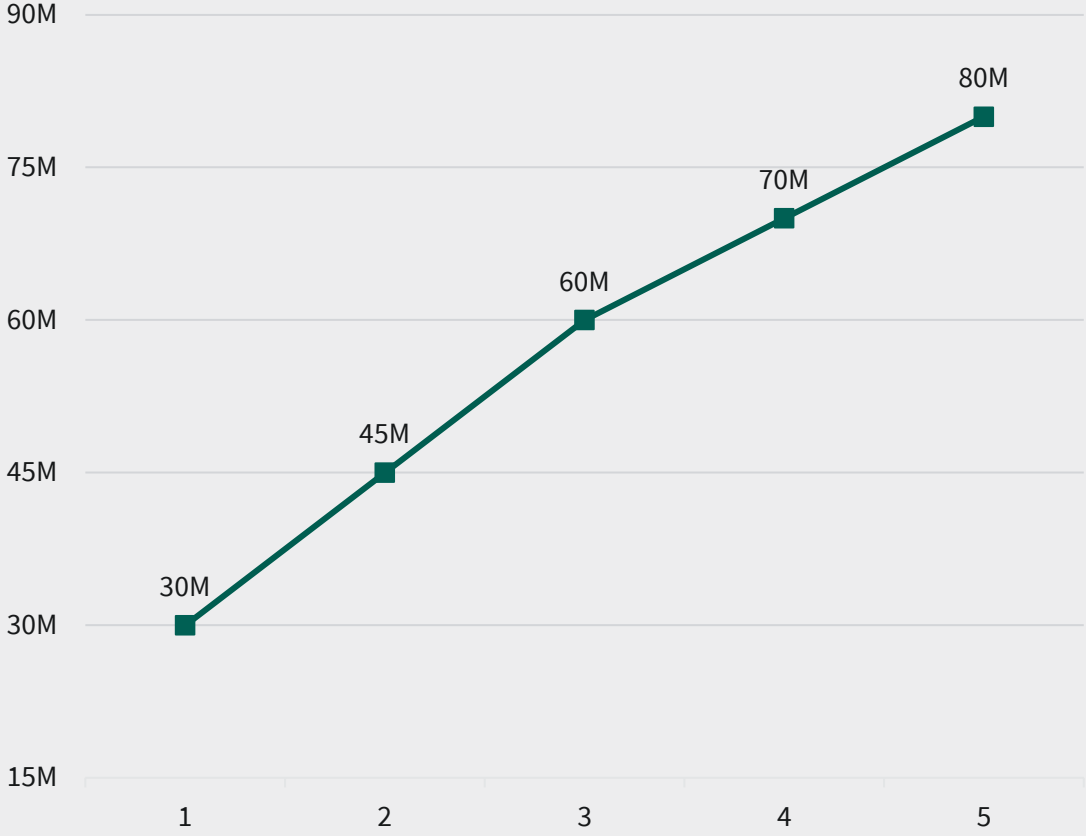
Only 10% Market Sales Compensation

SKY is Limit



Owner and Shareholder return based on these numbers

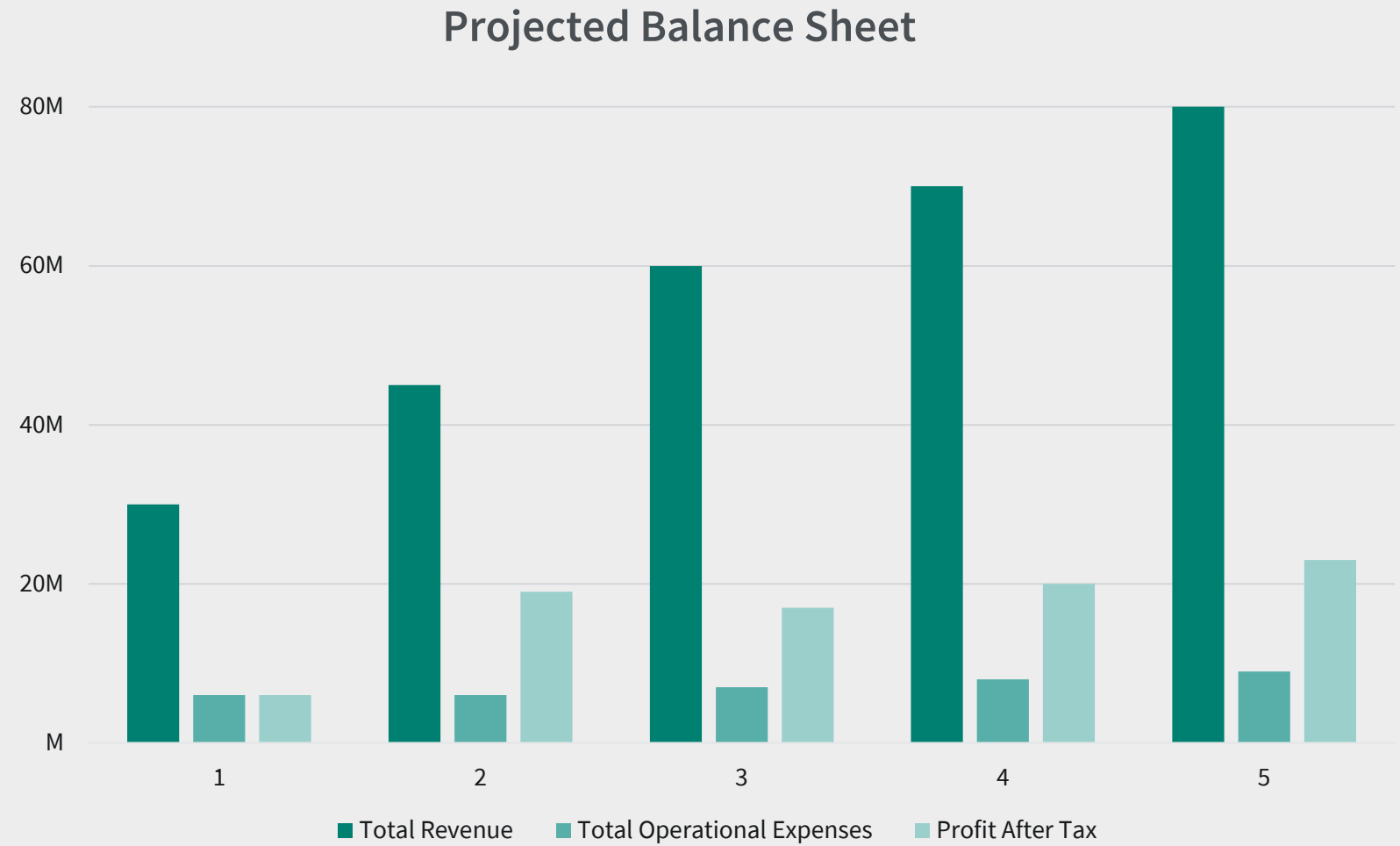
Total Revenue



Projected Profit & Loss Account



Financial



Income and Expenses

Income and Expenses					
	Year 1	Year 2	Year 3	Year 4	Year 5
Total Revenue	30.000.000	45.000.000	60.000.000	70.000.000	80.000.000
Operational Expenses	6.200.000	6.320.000	7.063.580	8.240.684	9.217.627
Net Profit	6.205.000	11.840.500	16.945.957	19.770.419	22.765.017
Net Cash from Operating Activities	8.875.000	13.722.500	18.734.420	20.927.186	23.951.809
Net Cash from Investing Activities	6.000.000	-	-	-	-
Net Cash from Financing Activities	6.420.000	-	-	-	-
Cash at the End of the Year	9.295.000	23.017.500	41.751.920	62.679.106	86.630.915
Total Asset	15.095.000	28.692.500	47.226.920	67.954.106	91.705.915
Total liabilities & Equity	15.095.000	28.617.500	47.151.920	67.879.106	91.630.915

Financial Objectives for Factory

To achieve a consistently increasing annual growth rate in revenue



To require USD 10 Million in capital funding



To achieve revenue of USD 40 Million in the first year, and more in subsequent years



To attain breakeven in the first year of launch



Worldwide Construction price

Characteristics	Canada Dry wall	US Dry wall	Europe Brick	Australia Brick & Cement	Asia Brick & Cement	India Brick & Cement	Middle East Brick & Cement	AJN Panels
Cost of Construction	38,50	33,75	42,25	38,75	28,50	28,75	27,80	24,50
Time	Two days	Two days	Two days	Two days	Two days	Two days	Two days	10 Minutes
Mold and Fungi Resistance	NO	NO	NO	NO	NO	NO	NO	Yes
Fireproof Resistance	NO	NO	1 hour	1 hour	1 hour	1 hour	1 hour	178 Minutes
Water Resistance	NO	NO	NO	NO	NO	NO	NO	Yes
Moisture Proof	NO	NO	NO	NO	NO	NO	NO	Yes
Environmental Evaluation	Dust / Not Clean	Dust / Not Clean	Dust / Not Clean	Dust / Not Clean	Dust / Not Clean	Dust / Not Clean	Dust / Not Clean	Clean
Hanging Strength Weight	NO	NO	10kg	10kg	10kg	10kg	10kg	70kg
Non-Toxic	NO	NO	NO	NO	NO	NO	NO	Yes
Soundproof	NO	NO	32 db.	32 db.	32 db.	32 db.	32 db.	54 db.
Weight	54-58 Kg	54-58 Kg	69-78 kg	69-78 kg	69-78 kg	69-82 kg	69-78 kg	52-62 kg
Cost of Construction	38,50	33,75	42,25	38,75	28,50	28,75	27,80	18,50

Cost of Construction
savings with AJN

**Save Time
And Money
Up To 30%**

the cost to build
a house with
convention

**\$110 to
\$160**

**\$65 to
\$85**

Per square foot
with AJN Cost

Significant Reduction In Construction Cost

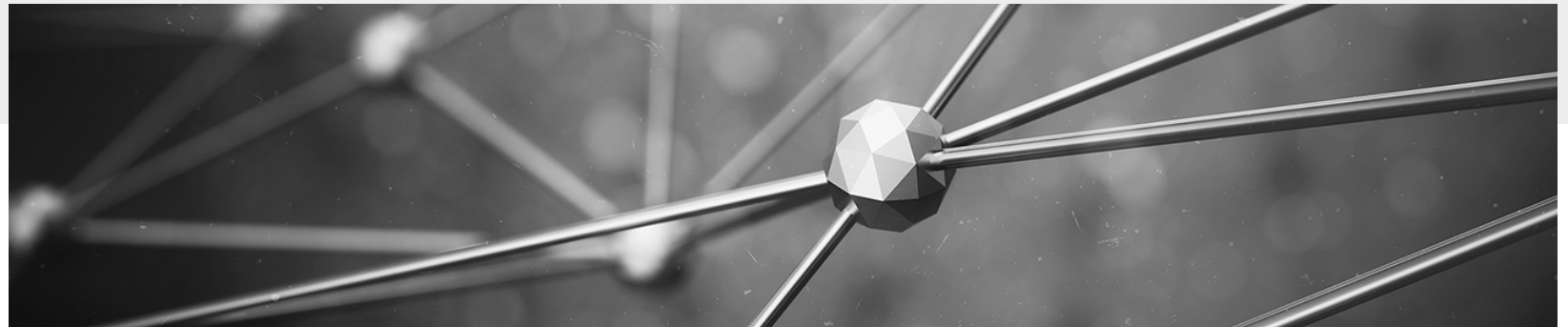
Economic Impact And Benefits

- Up to - 30% Percentage of savings on construction cost when AJN panel is utilized
- 70% of panel that is green and recyclable. AJN panels are environment friendly Development in Rural community costs 30% less in construction
- Job creation up to 200 to 300 employees with one plant
- First class technology, Easy to clean, Pet and Rat Resistant, weather protected
- AJN's wall panel attempts to replaces 5 decades of the conventional material Pollution free and environmental free. SAVE TREES AND ENVIRONMENTAL
- AJN's wall panel is the result of a combination of several factors, including built form, people, activity and history
- Development in Rural communities costs 30% less in construction.

Competitive Analysis

AJN will improve the business in the marketplace and expand service delivery beyond North America. We operate in a no-competition market as there are no companies currently offering our all-in-one solution wall panels in North America. This offers us limitless opportunities and advantages in the market. However, in the case competitors spring up at a later time, we will implement dynamic business strategies to have

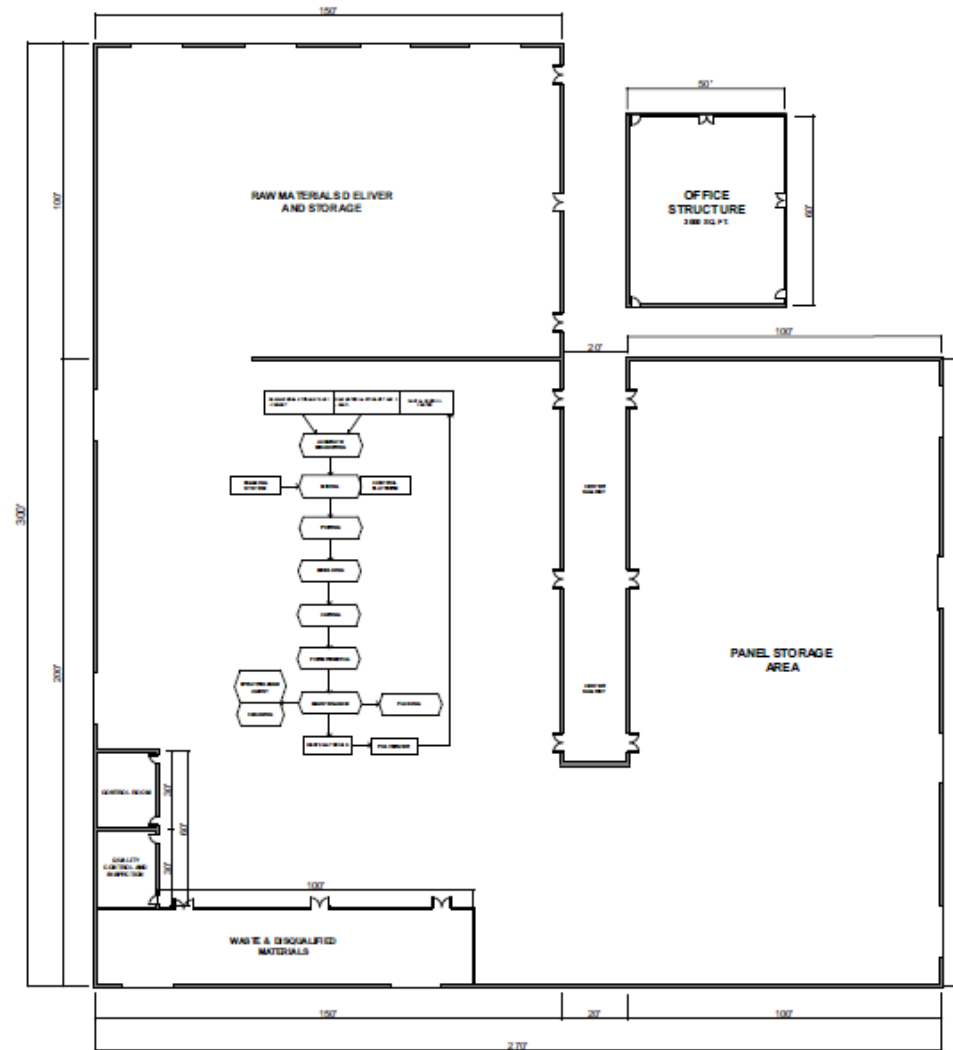
competitive edges over the competitors in the business environment. We will do everything possible to ensure that all our customers are satisfied with our products so that future businesses and future referrals are not at risk. Marketing strategies will build on this model, taking advantage of precipitating events, fostering word-of-mouth recommendations, and creating satisfaction through interacting with the future and present customers.



Standardized Factory Production We use full automation and numerical control machines, welding equipment and state-of-the-art assembly line in production processes. Production will not be affected by natural environment such as inclement weather, which is more time controllable and more efficient. To construct a prefabricated building is about 30% faster than the traditional building method.



A Proposed Warehouse



Floor
Plan

AJN Green Production Line

Zero Pollution

None of environmental pollution like wastewater, wasted gas etc. were generated during the production processes.



Perspective View

Key Players	Key Activities	Value Proposition	Customer Relationship	Customer Segments
<ul style="list-style-type: none">InvestorsA manufacturing firm in China	<ul style="list-style-type: none">Managing and fostering a good relationship with the manufacturing firm in ChinaBuilding high-quality wall panels for construction purposeDistribution in all countries in North America and regions like IndiaAdvertising and marketing activities with relevant agencies	<ul style="list-style-type: none">Waterproof, fireproof and high impact resistantAffordable costEasy to useMulti-application to various construction projects and use as ceiling or wallActive internet presenceExcellent customer service	<ul style="list-style-type: none">Office facility/store in Edmonton, AlbertaCompany websiteSocial networks:Facebook, Twitter, Instagram, Snapchat, etc.	<ul style="list-style-type: none">BuildersHardware storesCity officialsEnvironmental consultantsResidential contractorsCivil engineersDrywall installersArchitectsInterior designer
	<p>Key Resources</p> <ul style="list-style-type: none">Human resources:Experienced management teamOther resources:Office facilityComputersMobile phonesInternet AccessWebsitePower supplyOffice furnitureEquipmentLand		<p>Channels</p> <ul style="list-style-type: none">Company Facility/ store in AlbertaDistributors	
<p>Cost Structure</p> <ul style="list-style-type: none">Marketing and advertisementsEquipment purchaseLand purchaseFactory setupFacility Lease		<p>Revenue Streams</p> <p>AJN wall panels distribution</p>		

Marketing Objectives

1 To build brand awareness

2 To increase sales at a significant margin

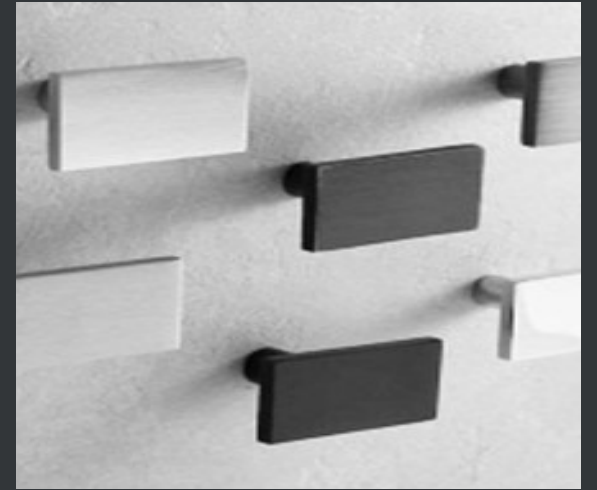
3 To grow and improve client base

4 To enhance customer relationship





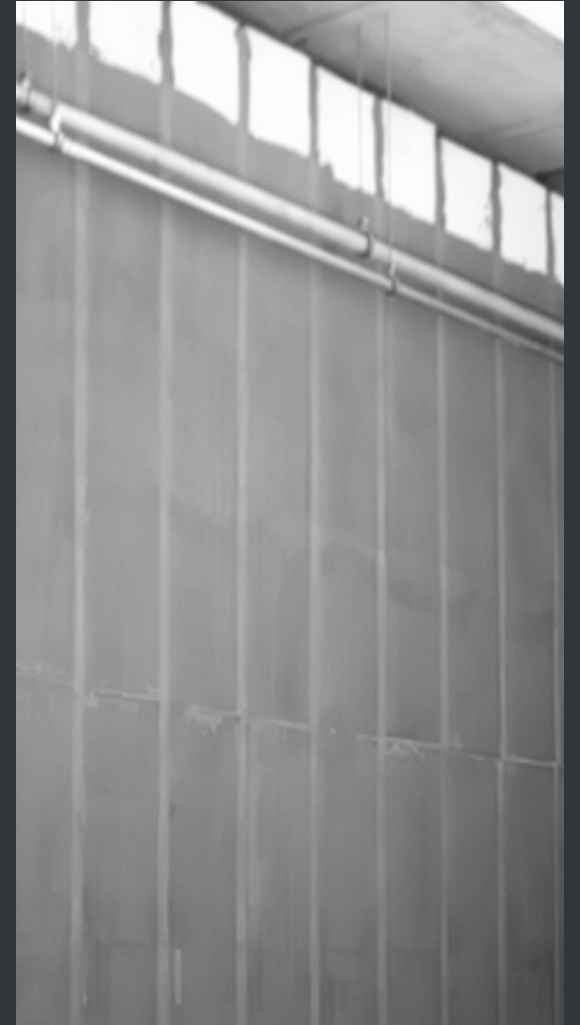
Upcoming Projects





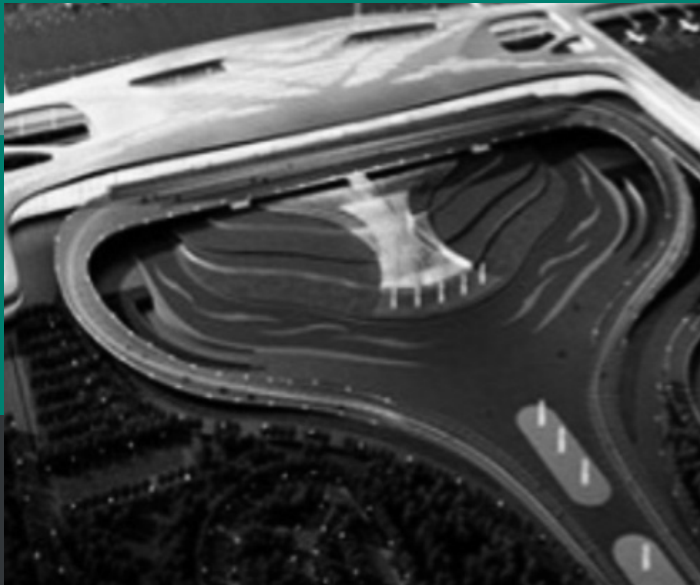
Upcoming Projects

Upcoming Projects





Product can be use Range of applicationIs widely used in hotels, hotel, KTV, schools, hospitals, residential, office buildings, apartments, sports venues, conference and exhibition center, factory, transportation hub and other kinds of buildings, to meet different customer requirements to the modern building indoor and outdoor environment.





Porejcts Around the World



Idea. Plan. Embodiment.

- Poly times square of lightweight partition project
- Poly times square of lightweight partition project
- Project name: poly times square
- Plate type and dosage of use: FPB90, 15000 square meters
- Case profile:
- Location of project: Hubie Wuhan the mountain road
- Cooperation unit: Tatsumi construction Plate type and dosage of use: FPB90, 15000 square meters
- Time: 2016-10-10
- Project name: TieSiYuan headquarters building design
- Location of project: wuchang district in wuhan city, hubei province peace avenue
- Cooperation unit: railway bureau group construction and installation engineering co., LTD
- Plate type and dosage of use: FPB90, 10000 square meters
- Construction completion date: April 2015 - June 2015

Investment Opportunity

for Factory Investor
Commitment
with AJN

Clients Commitment	Require Funds and 10 acres Land with 10 Million USD	AJN Commitment	Guaranteed two-year order after Launch	Buy back opportunity after launch 30 Months if Investment not break-even
Maintain Company Policy	Maintain Quality Control	Sales and Marketing	Safety Training Manual and Quality control	Certificated course by AJN Engineer
Maintain Production and customer services		Future Raw material supplier for another Factory in Carribean	Investment secure by Patent and Factory until payout initial investment	First Option for refusal for future Factory opportunity for other location in Jamaica



Building the Future Together with Innovative, Sustainable & Eco-Friendly Wall Panels



INVESTMENT & DEVELOPMENT

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